



**2020 BOND PROGRAM**  
Citizens' Bond Oversight Committee

# ANNUAL REPORT

Fiscal Year July 1, 2018 – June 30, 2019

Produced July 2020

[www.thebond.esuhd.org](http://www.thebond.esuhd.org)



Oak Grove Student Center

*"The Citizens' Bond Oversight Committee (CBOC) continues to provide accountability, ensuring the district spending is accurate and is used within the scope of the Bond, while also meeting the needs of our students. East Side Union High School District (ESUHSD) continues to support our students and communities by providing innovative and inspired learning environments that are practical and adaptable to address our students now and in the future. The annual report details how our tax dollars are being used to create campus communities where students can successfully learn and grow".*

Citizens' Bond Oversight Committee

## Introduction

The CBOC Annual Report serves to provide the Community with insights into different aspects of the Bond Program, including some of the most frequently asked questions such as:

HOW THE BOND FUNDS ARE BEING SPENT?

HOW YOUR SCHOOL IS IMPACTED?

HOW TO GET INVOLVED?

WHO IS RESPONSIBLE FOR THE REPORT?

WHY BOND OVERSIGHT IS IMPORTANT?

# About Measure G, E, I, Technology I, and Z

## MEASURE G BACKGROUND

In March 2002, the community passed Measure G, a \$298 million dollar bond to repair, build and equip facilities at East Side Union High School District (ESUHSD) schools, in order to “provide greater security and safety, relieve overcrowding, and improve technology.” Funds from Measure G are used for critical basic improvements at all of the District’s schools including new classrooms, health and safety improvements and upgrades to school facilities, and athletic fields and facilities.

## MEASURE E BACKGROUND

In February 2008, the community passed Measure E, a \$349 million dollar School Facilities Improvement bond. Building upon the success and momentum from Measure G, the District moved quickly to address the most immediate needs at each campus. Funding for Measure E projects can be used to improve computer/science labs, provide greater safety and security, repair, equip, construct, and acquire classrooms and facilities at East Side Union High School District schools, adult, alternative, and charter schools, and acquire property for new schools. Due to the decrease in property values, the District previously issued \$270,026,088.23 of Measure E Bonds, which left an unissued value of \$78,970,000. Within recent years, the recovery of the economy, and property values increasing in the District, the remaining authorization was sold in March 2017 through competitive public bidding.

## MEASURE I BACKGROUND

In November 2012, the community passed Measure I, a \$120 million dollar bond to continue the improvement of school facilities at East Side Union High School District schools, including the improvement projects currently underway through Measure G and E. Funds from Measure I will be used to continue to upgrade technology, improve security and safety, and repair, equip and construct classrooms and facilities at East Side Union High School District schools, adult, alternative, and charter schools.

## TECHNOLOGY MEASURE I BACKGROUND

In November 2014, the community passed Technology Measure I, a \$113.2 million dollar Technology bond designed to help East Side students keep pace with today’s rapidly changing educational technology by providing a replenished source of funding for new technology every three to four years for the next two decades. The 2014 Measure I is a completely new bond and separate from the 2012 Measure I - the 2014 Measure I is related only to Technology. The 2014 Measure I will provide classrooms with up-to-date computers and educational technology along with increased student access to computers by installing secure district-wide internet access. It will also allow the District to meet the statewide technology requirements for testing and learning, while incorporating the latest 21st century innovations.

## MEASURE Z BACKGROUND

In November 2016, voters approved Measure Z, a \$510 million dollar School Facilities Improvement bond. Measure Z is designed as a general obligation Flex-Bond, meaning that the measure provides funding to continue the improvements and rehabilitation of East Side Union High School District schools, adult, alternative, and charter schools. Unlike typical bonds that are often repaid over 30 years, Flex-Bonds are issued as a series of short-term, low interest loans designed to match the District’s construction funding needs. The measure authorizes improvements including, but not limited to, improving and constructing science, technology and engineering classrooms, removing hazardous materials from classrooms and schools, upgrading fire/security systems for increased student safety, improving disabled (per the ADA — Americans with Disability Act) accessibility, replacing portable classrooms, replacing deteriorating roofs and fixing leaky plumbing.

### EAST SIDE UNION HIGH SCHOOL DISTRICT FACILITIES TIMELINE

James Lick	1950
	1956
Andrew P. Hill	
W.C. Overfelt	1962
	1965
Mt. Pleasant	
Piedmont Hills	1965
	1967
Oak Grove	
Silver Creek	1969
	1971
Yerba Buena	
Foothill	1972
	1974
Santa Teresa	
Independence	1976
	1988
Adult Ed Independence	
Evergreen Valley	2001
	2013
Adult Ed Overfelt	
Calero	2013

# CBOC Roles & Activities

## MONITORING BOND FUND EXPENDITURES

As required by Education Code Section 15278, the District appointed a committee of local residents, whose main charge is to inform the public about how the bond dollars are being spent. The committee actively reviews and reports on the expenditure of taxpayer’s money for school construction and technology to ensure that bond funds are spent in accordance with Bond language. During the 2018/2019 year, the committee was comprised of 9 appointed members, including a chairperson and a vice chairperson. District and program management staff provide technical and administrative assistance to the committee.



## CBOC ACTIVITIES

The committee convened and participated in a number of key activities central to their main charge, such as preparing the Annual Report, reviewing program expenditures and annual audits, and visiting project sites to observe construction progress. The CBOC met on four occasions during the 2018/2019 fiscal year. Proceedings of these meetings included:

- » Appointment and Election of Chair/Vice-Chair
- » Review of Financial and Performance Audits
- » Review of Committee Bylaws
- » Review of Roles and Responsibilities
- » Review of Ballot Languages for Bond Measures
- » Review of Brown Act Requirements
- » Review of Proposition 39
- » Review of Solicitation and Appointment Process
- » Review of Community Outreach Efforts
- » Review of Program Management Fees
- » Review of District Organizational Charges
- » Review of Bond Issuance Process
- » Review of Vendor List
- » Review of Overhead
- » Review of Project Status Reports
- » Review of Program Schedule
- » Review of Expenditure Reports
- » Tours of Bond Project Sites at Foothill, Yerba Buena, Mt. Pleasant, and Silver Creek High Schools

### CITIZENS’ BOND OVERSIGHT COMMITTEE MEMBERS OF FISCAL YEAR 2018 – 2019

Chair	<b>Ms. Abigail Meadows</b> At Large Member
Vice Chair	<b>Mr. Bud LoMonaco</b> Business Organization Member
Member	<b>Ms. Andrea Cruz</b> Parent Active in Booster Club
Member	<b>Mr. Rajesh Godbole</b> Parent of ESUHSD Student
Member	<b>Ms. Melissa Got-Lopez</b> Parent of ESUHSD Student
Member	<b>Mr. Ramon Martinez</b> Senior Citizen Organization Member
Member	<b>Mr. Raymond Mueller</b> At Large Member
Member	<b>Mr. Vikas Navani</b> Parent Active in Parent-Teacher Organization
Member	<b>Mr. Barry Schimmel</b> At Large Member



# Building a Better Community



Oak Grove Student Center

## TECHNOLOGY HIGHLIGHTS & UPDATES

2018-2019 has been a busy year in the Information Technology (IT) Division. We successfully cleaned all computers, carts, and projection systems, outfitted 30 additional classrooms with new projection systems, completed a video wall at James Lick high school, added 70 cameras and repaired and replaced 160 more (vandalism). Our network upgrade continues on pace. Our new network fabric design is supporting the current use (62K devices on the network) and scaffolding toward a future of thousands more IOT type devices and uses. We upgraded 34% of our staff devices (370 machines) in a consistent 'update on time' practice that keeps users in step with their needs.

Community Wireless has been operational since fall 2017. This winter, the city council voted to continue the program and approved their funding for the expansion to W.C. Overfelt and Yerba Buena high schools. Work has begun on that project and we expect the network to be live in the Fall of 2020 on our expected budget from 7 years ago, which is remarkable.

We have also deployed approximately 900 projection systems into classrooms, modernized multiple meeting areas, making them more useful for meeting spaces and gathering areas for training and sharing.

We have implemented three systems for students and families to access student information, plan their school careers both during high school and post high school, gain access to student metrics that indicate progress and provide parental access to these tools via single sign-on.

ARMS for Parents is an expansion of our successful ARMS (Access Request Management System) software that provides secure single sign-on for staff and students. Our adoption of ARMS has grown past 90% usage by staff and students and is now being expanded to include parents. This system will provide a family log-in to the applications that help parents and students stay informed as to their progress and school plans through applications including Naviance, Illuminate, Infinite Campus, School Loop, District & Site Calendar, and broadcast messages. The full program will be in place in May, testing is completing in March and April 2017. We are automating and digitizing report card delivery and we will be able to make accessing information for parents dramatically easier and more efficient.

Document Management and Archive – 8 years ago, we had 7 shipping containers and about 40% of our warehouse committed to storing archival documents as well as countless filing cabinets, etc across the Education Center. The documents are either required retention or important information that needed saving. We created a plan to 'smart scan' the documents and store them digitally, a HUGE undertaking that has taken a massive amount of work from staff and a vendor to accomplish. The original project has been completed and we are expanding it. A HUGE success providing the necessary safety for our documents (that were decaying) and space and a methodology so that we can reliably retrieve information.

We are implementing a new Enterprise Resource Planning system, MUNIS, in July. This system will replace our aged QSS/QCC financial system and will provide a modern system to better help us manage and plan for, our people, our physical resources, our funding and help us communicate better with our people and provide information about the overall financial situation of the district including modeling for the future with scenarios. It will give employees greater insight into their financials and benefits and it is more secure than our old system and built for the present and the future rather than hamstrung to legacy systems from the 1980s.

This spring we have added Online Registration for students and parents via Infinite Campus. To accomplish that we had to do several



# Building a Better Community

## TECHNOLOGY HIGHLIGHTS & UPDATES (continued)

updates and a full audit and adjustment to our student data. The student data is typically harvested from our 'feeder schools'. Often their data is incomplete or incorrect. We spent the time and money to correct it and go back and clean up issues that we had not been able to accomplish before. We are excited to have this system in place and know it will serve our families and sites well for many years.

**Physical Security Update** – We have serviced 300 cameras this year, replaced or repaired 160, and added 70. We had several events that required video footage this year. The most complex was a request from San Jose Police for 26 hours of video from 112 cameras at one of our sites. We were able to compile all of that footage and provide it to them within 48 hours. It was more than 2 terabytes of media uncompressed and zoomable at high resolution. With the fire system upgrade complete, we are working to upgrade the alarm system and add 'card access' to critical entry points. We have upgraded several systems in a pilot and just completed installing the first test of the door security system. This system will tie to ARMS to help us know who enters critical areas. We are also in the process of deploying a 'guest badge' system across the district that will help us know who is visiting our sites.

**Bells & Paging Systems** – We completed our pilot at two sites using the new bell and paging system and it is working well. We plan to continue and expand the pilot to all sites. The new systems provide greater flexibility at the sites to create custom bell tones, ring in specific areas, notify and send safety information across the site network, provide for remote management and allow site staff to adjust schedules and custom features. It also will interface, in the future, with a safety management system.

**Copying/Printing** – We are in the third year of using Ray Morgan Company for our copying, scanning, printing needs and can report huge improvements over our previous solution. Additionally, we are using RMC to print custom report cards, mail them reducing the time to report to parents by 5 days and allowing them to opt for electronic report cards.

Our 10-gigabit internet connection continues to be a great value and a greater success. Our connection has been reliable, the security features we receive using ASE has fended off multiple outside attacks and our users find our system reliable and fast.

Our staff has closed more than 11,000 help requests this year. We have been able to service our users faster using remote tools like JAMF which helps users upgrade and add items when they need to. We continue to support specific needs when they arise for individual teachers and students. When we think something will make the difference, we do it.



Oak Grove Courtyard



# Building a Better Community

## BOND PROJECTS IN PLANNING/DESIGN & CONSTRUCTION

### Student Union (Andrew Hill, Evergreen, and Independence High Schools)

□ The overall design of the Student Unions will provide a contemporary and functional space for the new student union experience where services, learning, and socializing occur.

- » **Andrew Hills** Student Union Building with Performing Arts Classroom
- » **Evergreen Valley** Cougar Hall, Library, and Valley Modernization
- » **Independence** Building A1 - Student Union

### Field Concession and Restroom Building (Andrew Hill, Independence, Piedmont Hills, and W.C. Overfelt High Schools)

□ The field concession buildings will serve as a resource for all athletic fields. The structure will contain food concessions, restrooms, as well as the infrastructure required for the operations. The buildings may also be used to support campus and community events such as graduation ceremonies.

### Education Center

□ Adult Transition Program North



### Evergreen Valley High School

□ Building A and B Folding Wall Removal

□ Building G Locker Upgrades

□ Classroom Alteration-Modernization of Building A: The area of approximately 3,500 square feet will be vacated by the preschool/child-care program and then re-purposed for two additional classrooms and support spaces to serve the growth of the high school science program

### Independence High School

□ Building E, Music—Modernization

□ Restroom Buildings A and D Modernization



# Building a Better Community

## BOND PROJECTS IN PLANNING/DESIGN & CONSTRUCTION (continued)

### Mt. Pleasant High School

- Supplemental Campus Improvements including adding a new entry gate at Rocky Mountain Drive, upgrading the drinking fountains, and improving the custodial areas

### Santa Teresa High School

- Soccer Field Conversion to Synthetic Turf
- New Classroom Building—Science classrooms and Makers Space to absorb existing portables from campus

### Silver Creek High School

- Buildings J and T Modernization
- New Classroom Building K—The new two-story building will have approximately 12 classrooms to absorb existing portables from the campus

### W.C. Overfelt High School

- Construction of the new Music, Art, and Administration Building and Modernization of Central Quad Area





# Building a Better Community

## COMPLETED PROJECTS FUNDED BY BOND MEASURES

### Andrew P. Hill

- Field Upgrades
- Gym Bleachers Replacement
- Kitchen Equipment Upgrades
- Track Resurfacing
- New Classroom Building 100
- Title IX Modernization of Locker Rooms, New Dugout and Fencing for Softball Field
- New Weight Room Equipment and Upgrades
- New Foul Ball Net for Baseball Field
- Improvements to Irrigation, Storm Drain and Sanitary Sewer Systems
- Energy Efficient Exterior and Interior Lighting Retrofits
- Replacement of Aged Roofs and Mechanical, Electrical and Controls Equipment
- Modernization of Central Courtyard
- Gymnasium Windows Replacement

### Calero

- Modernization of Entire School
- Solar Photovoltaic Facilities in Parking Lot

### Districtwide (all campuses)

- New Cameras and supporting infrastructure for New Districtwide Security Camera System
- New Technology Equipment: Chromebooks, Projection Devices, Software and Services
- Wireless Network System Upgrades and Expansion
- Modernization of Fire Alarm System and Components
- Infrastructure - Exterior Painting
- Replace and repair hardscape in select areas at Andrew Hill, Santa Teresa, and Yerba Buena to improve access and exterior activity areas
- Infrastructure - Synthetic Turf Field (Andrew Hill, Foothill, James Lick, Oak Grove, Piedmont Hills, Yerba Buena)

### Evergreen Valley

- Baseball and Softball Dugout Improvements
- New Physical Ed Teaching Stations
- New Kiln Room
- Widening of Walkways and Landscaping
- Tennis and Basketball Courts Resurfacing
- Installation of New Locks on Doors
- Life Skills Lab Room Improvements
- Refurbishment of Portable Classrooms P1 - P12
- Restroom Renovations in Buildings A, B, P, and E
- Replacement of Aged Roofs
- Replacement of Energy Management System Digital Controls and Cabling, Fire Smoke Dampers Campus Wide, and HVAC Units in Gymnasiums
- Energy Efficient Exterior and Interior Lighting Retrofits
- Refurbishment of Science Classrooms and Prep Rooms

### Foothill

- Modernization of Buildings B, C, and E
- Construction of Student Study Area in Library
- Energy Efficient Exterior and Interior Lighting Retrofits
- Replacement of Aged Roofs

- Modernization of Building F Hooper Hall and Quad
- Infrastructure upgrades

### Independence

- Field Upgrades
- Kitchen Equipment Upgrades
- Turf Field Installation and Track Resurfacing
- Swimming Pool Modernization
- Modernization of Buildings N1 and N2
- Title IX Field Improvements and Locker Rooms Mod
- Gym Sound System Replacement
- Performing Arts Center Building F Modernization
- Visual Arts Building B Modernization
- Exterior Lighting Upgrades, Asphalt Improvements, Storm Drain Upgrades, and Exterior Painting
- Energy Efficient Exterior Lighting Retrofits
- Modernization of Buildings G, H, and L
- Modernization of Pegasus High School

### James Lick

- Modernization of Building 1300 Studio
- Modernization of Restrooms in Buildings 200, 300, 900
- New Child Development Center
- New Fire Service Center
- Modernization of Student Services Building
- Interior Flooring, Asphalt, Kitchen Equipment Upgrades
- Track Resurfacing and Practice Field Improvements
- New Stadium Lighting
- New Classroom Building 500
- Title IX New Softball Field and Scoreboard
- Gym, Bleachers and Locker Rooms Modernization
- Buildings 200, 300 Integration of Classrooms
- Upgrades to Street Lighting on White Road
- Swimming Pool Modernization
- Replacement of Aged Roofs
- Building 900 Student Center and Quad Modernization

### Mt. Pleasant

- Stadium Fence Painting, Exterior Painting
- Practice Field Renovation
- Turf Field Installation and Track Resurfacing
- Title IX Field Improvements and New Dugout
- Modernization of 200, 300, 600, 700, 800 Classroom Buildings
- New Weight Room Equipment
- New Classroom / Multipurpose Building
- Title IX Mod of Gym, Bleachers, and Locker Rooms
- Alternative Education Mini Campus Improvements
- Energy Efficient Exterior Lighting Retrofits
- Swimming Pool Modernization
- Replacement of Aged Roofs
- New Student Center and Quad Modernization

### Oak Grove

- Asphalt Repair, Exterior Painting, Kitchen Equipment Upgrades
- Gym Floor Replacement
- Track Resurfacing
- Theater Building I Modernization
- Classroom Building U Modernization

# Building a Better Community

## COMPLETED PROJECTS FUNDED BY BOND MEASURES (continued)

### Oak Grove (continued)

- Modernization of Building D
- Alternative Education Mini Campus Improvements
- Title IX Modernization of Locker Rooms and New Bleachers, New Dugouts and Scoreboard
- Energy Efficient Exterior Lighting Retrofits
- New Security Fencing
- H1/H2 Restrooms Modernization
- New Student Center and Quad Renovation

### Overfelt Adult Center

- Construction of New Adult Center
- Solar Photovoltaic Facilities in Parking Lot

### Piedmont Hills

- Asphalt Repair, Exterior Painting, Additional Lighting, Kitchen Equipment Upgrades
- Track Resurfacing, Title IX Field Improvements
- Gym Bleachers and Gym Floor Replacement
- New Small Gymnasium
- Swimming Pool Modernization
- Replacement of Aged Roofs and Mechanical, Electrical and Controls Equipment
- New Classroom Buildings D1 and D2

### Santa Teresa

- Interior Flooring, Additional Campus Lighting, Asphalt Repair, Exterior Painting
- Gym Bleachers and Gym Floor Replacement
- Kitchen Equipment Upgrades
- Title IX Modernization of Locker Rooms
- Modernization of Classroom Building 200, Counseling Space in Building 100
- Modernization of Restrooms in 4 Buildings
- Construction of New Multipurpose Building
- New Stadium Lighting and Electrical Switchgear
- Replacement of Aged Roofs and HVAC Unit
- New Stadium Concession Building
- Multipurpose Building Flooring/Acoustics Upgrades
- Sound System Upgrade in Theater
- Phoenix High School New Science Classroom and Restroom Building
- Creation of New Student Courtyard at Phoenix High School
- Swimming Pool Modernization
- Replacement of Aged Roofs
- Landscape, Hardscape, Infrastructure Upgrades
- Entryway Improvements and Safety Measures Upgrade at Student Parking Lot

### Silver Creek

- New Stadium Lighting
- Interior Flooring , Additional Campus Lighting, Asphalt Repair, Kitchen Equipment Upgrades
- Field Upgrades, Title IX New Dugouts, Locker Room Modernization
- Gym Bleachers Replacement
- Turf Field Installation and Track Resurfacing
- New Multipurpose Building

- Modernization of Student/Staff Restrooms
- Paving, Fencing and Site Improvement
- New Stadium Concession Building
- Swimming Pool Modernization
- Landscape and Hardscape Upgrades in Quad
- Irrigation, Storm Drain and Sanitary Sewer Systems Improvements
- Modernization of Building N Physical Fitness Center

### W.C. Overfelt

- Asphalt Repair, Exterior Painting, Kitchen Upgrades
- Turf Field Installation and Track Resurfacing
- Modernization of Buildings D; Buildings C and E
- Title IX Modernization of Locker Rooms
- New Shade Canopy for Child Care Center Play Yard
- Stadium Drinking Fountain Replacement
- Renovation of Baseball Complex East
- Modernization of Building L
- Energy Efficient Exterior Lighting Retrofits
- Swimming Pool Modernization
- Replacement of Aged Roofs
- Improvements to exterior lighting, sanitary sewer system and irrigation system in select areas on campus

### Yerba Buena

- Asphalt Repair, Additional Campus Lighting, Kitchen Equipment Upgrades
- Children's Center Exterior Painting
- Gym Floor Replacement, Track Resurfacing
- Title IX Modernization of Locker Rooms and Gym
- Paving, Fencing and Site Improvement
- Energy Efficient Exterior Lighting Retrofits
- Swimming Pool Modernization
- Replacement of Aged Roofs
- New Student Union and Quad Modernization



Yerba Buena Student Union – Gym

# Your Community at Work

## WHY GET INVOLVED?

The East Side Union High School District Citizen's Bond Oversight Committee (CBOC) at times receives inquiries from the community about how decisions are made to allocate bond funds to district projects. Community members are often interested in better understanding the decision-making process and may want to learn how they may be able to participate in the process itself.

## HOW ARE SCHOOL SITES PRIORITIZED?

The initial allocation of bond funds is distributed to district campuses based on several criteria including the age of the school and its facilities along with the school's student demographics. This formula was developed by the District and approved by the Board of Trustees to ensure equal and fair access to bond funds based on the individual needs of each campus. The formula is regularly reviewed with the passage of each new bond measure and is updated according to the changing demographics of the District and its schools.

## HOW ARE PROJECTS AT THE SCHOOL SITE SELECTED?

Most importantly decisions on what projects are selected at each campus begin with the School Site Councils. Parents and community members are encouraged to actively engage in the conversation as the strategic plans are developed on how best to prioritize modernization initiatives at each school. School Site Councils are the critical first-step in the process to project selection and the District continues to seek stakeholder input in order to best understand the evolving needs and preferences of a campus and its surrounding community. Joining your School Site Council is the best way to influence how the community's bond measure dollars are spent by the District.

## HOW CAN I GET INVOLVED WITH THE CITIZENS' BOND OVERSIGHT COMMITTEE?

The Committee meets four times a year (January, April, July, and October) at one of the District's high schools. Members serve two-year terms and are allowed to serve 3 consecutive terms.

Members have the opportunity to tour recently completed projects and project sites in construction.

No employee or official of the District can be appointed to the Citizens' Bond Oversight Committee. Also, vendors, contractors, or consultants of the District are not allowed to serve as members of the Committee.

Interested in becoming a member or attending a meeting? Contact Nhu Nguyen via email at: [nguyennq@esuhsd.org](mailto:nguyennq@esuhsd.org), or via phone at: (408) 347-5109.

## WHERE CAN I FIND MORE INFORMATION?

For more information, please contact the ESUHSD Capital Planning & Development Department at (408) 347-5111, or visit the website at: <http://thebond.esuhsd.org/>. You may also attend one of the CBOC regularly scheduled meetings (information on the website) and speak to a current member.

### COMMITTEE MEMBERS AS OF JUNE 2020

Chair	<b>Ms. Abigail Meadows</b> At Large Member
Vice Chair	<b>Mr. Bud LoMonaco</b> Business Organization Member
Member	<b>Mr. Rajesh Godbole</b> Parent of ESUHSD Student
Member	<b>Ms. Melissa Got-Lopez</b> At Large Member
Member	<b>Ms. Debbie Hermange</b> Bona Fide Taxpayers Association
Member	<b>Mr. Raymond Mueller</b> Senior Citizen Organization Member
Member	<b>Mr. Vikas Navani</b> Parent Active in Parent-Teacher Organization
Member	<b>Mr. Barry Schimmel</b> At Large Member



# Bond Expenditures

To review the full audit reports and current information on Measure G, E, I, Technology I, and Z expenditures, please visit <http://thebond.esuhsd.org/bond-measures/financial-performance-audits/>. Financial reports received and reviewed by the CBOC are also posted online. For additional information, please visit <http://thebond.esuhsd.org>. For more information about each measure, see page 2 of this report.

## INDEPENDENT AUDIT REVIEW

### FISCAL AND PERFORMANCE AUDIT

As required by Measure G, E, I, Tech I, and Z, every year a fiscal and performance audit of each bond measure is conducted. Eide Baily, LLP conducted the 2018/2019 audit and concluded that ESUHSD complied in all material respects with the requirements to expend bond proceeds only on the school facilities projects specified in the Measure G, E, I, Tech I and Z legislation.

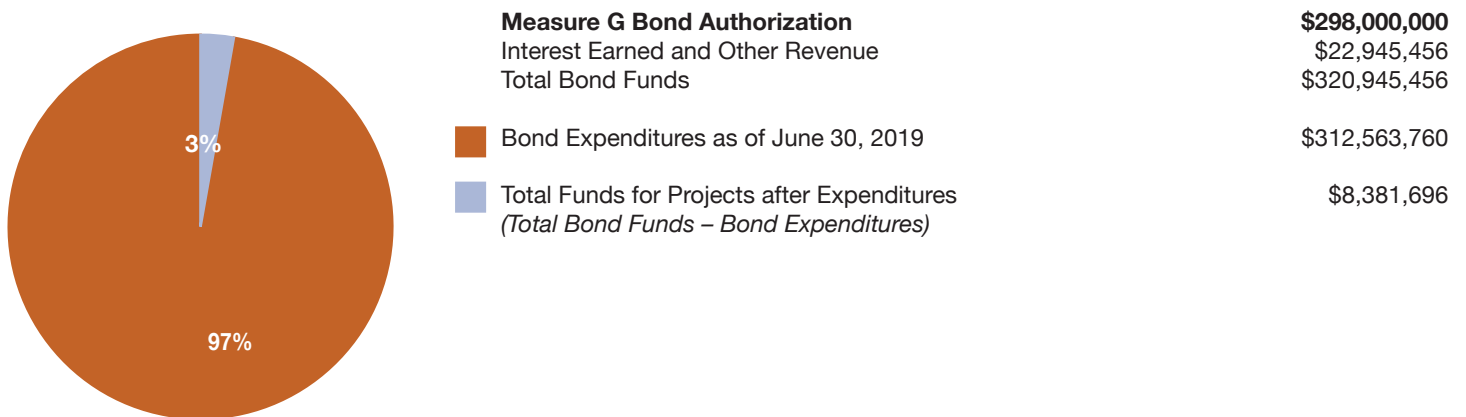
### STATEMENT OF COMPLIANCE

This 2020 CBOC Annual Report for the fiscal year ending June 30, 2019, is submitted to the Board of Trustees by the Committee in accordance with Education Code Section 15278 (b). The Committee advises that, to the best of its knowledge based on available information provided by the District, ESUHSD is in full compliance with the requirements of Article XIII A, Section 1 (b) (3) of the California Constitution.

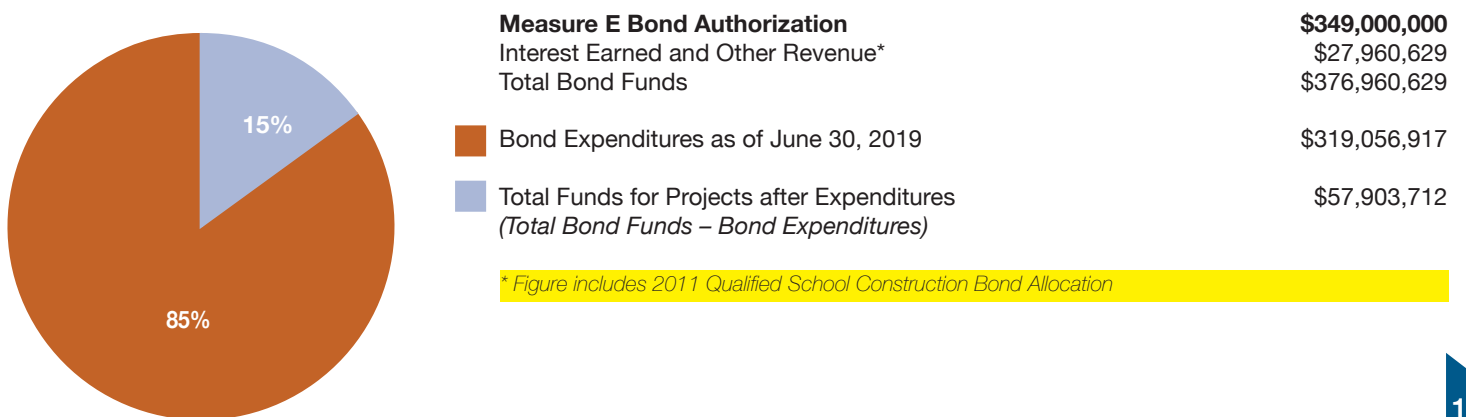
### AUDIT RESULTS

The auditor issued an unqualified opinion that no deficiencies or unallowable expenses were discovered that should not be charged to the Bond Program. The audit was received and accepted by the Board of Trustees in January 16, 2020, and presented to the CBOC at the May 20, 2020 CBOC meeting.

## MEASURE G BOND EXPENDITURES AS OF JUNE 30, 2019



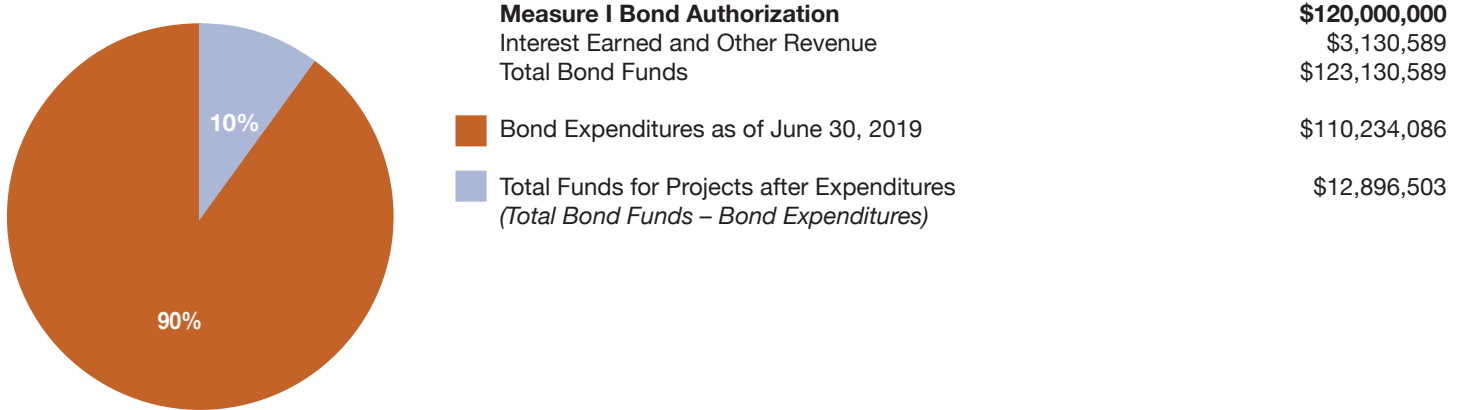
## MEASURE E BOND EXPENDITURES AS OF JUNE 30, 2019



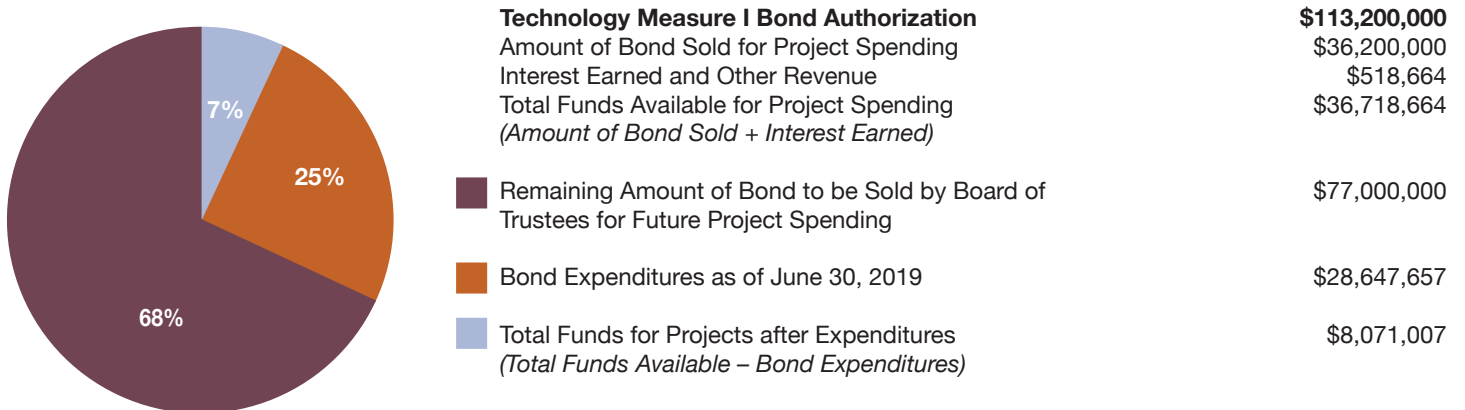
\* Figure includes 2011 Qualified School Construction Bond Allocation

# Bond Expenditures

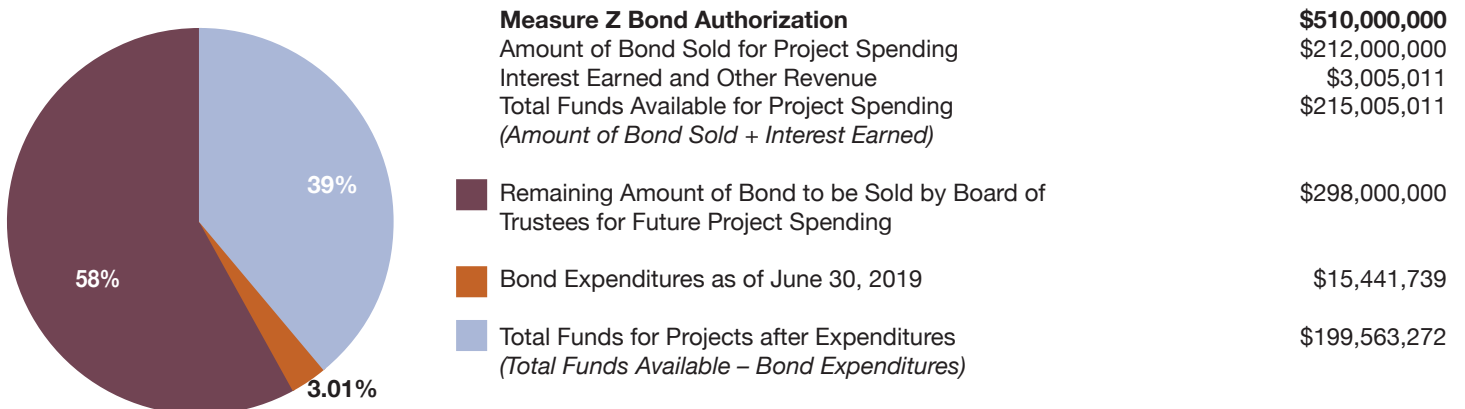
## MEASURE I BOND EXPENDITURES AS OF JUNE 30, 2019



## TECHNOLOGY MEASURE I BOND EXPENDITURES AS OF JUNE 30, 2019



## MEASURE Z BOND EXPENDITURES AS OF JUNE 30, 2019



## ANNUAL EXPENDITURE REVIEW

Of all of the activities undertaken by the CBOC, its primary duty is to review and ensure that the Measure G, E, I, Tech I, and Z funds are spent in accordance with the Bond language. The preceding charts reflect a summary of Measure G, E, I, Tech I and Z project expenditures for the fiscal year ending June 30, 2019.

# Determining Your Investment in Education

Below is a sample of an annual tax bill. The tax rate for the East Side Union High School District bond is located under taxing agency – High School Bonds (marked 1 on the sample). The percentage rate is **.101700**. To determine the amount of your investment in East Side schools, multiply the tax rate for that service by the assessed “value” for your property (marked 2 on sample) minus any exemptions (marked 3 on sample).

On the sample provided, the Total Assessed Value is \$703,465, which would be reduced by the Homeowner’s Exemption of \$7,000 to \$696,465. Find the **High School Bonds** percentage rate in the Details of Taxes table. The rates listed are percentages so you will need to divide the number by 100; 0.101700 divided by 100 is 0.001017. \$696,465 is multiplied by 0.001017, resulting in an annual investment total of \$708.31.

If you would like more detailed information, you can request a secured tax bill detail from the Tax Collector’s Office.

Tax Collector’s Office  
 Santa Clara County  
 70 West Hedding St., East Wing, 6th Floor  
 San Jose, CA 95110-1767

ASSESSED VALUES	
LAND	492,427
IMPROVEMENTS	211,038
<b>TOTAL LAND AND IMPROVEMENTS</b>	<b>703,465</b>
PERSONAL PROPERTY	0
<b>2 TOTAL ASSESSED VALUE</b>	<b>703,465</b>
<b>3 LESS HOMEOWNER EXEMPTION</b>	<b>7,000</b>
LESS OTHER EXEMPTION	
<b>NET ASSESSED VALUE</b>	<b>\$696,465</b>

**CALCULATION OF TAXES**  
 Tax Year: 2018 - 2019  
 For July 01, 2018 through June 30, 2019

DETAIL OF TAXES		
TAXING AGENCY	VALUE	RATES (%)
<b>LAND, IMPROVEMENTS, PERSONAL PROPERTY</b>		
1% MAXIMUM LEVY	696,465	1.000000
CO BOND 2008 HOSP FAC	696,465	0.007200
CO RETIREMENT LEVY	696,465	0.038800
CO HOUSING BOND 2016	696,465	0.010500
COMM COLLEGE BONDS	696,465	0.038300
ELEM OR UNIF SCH BONDS	696,465	0.023300
<b>1 HIGH SCHOOL BONDS</b>	<b>696,465</b>	<b>0.101700</b>
SAN JOSE CITY G O BONDS	696,465	0.017000
<b>TOTAL ASSESSED VALUE TAXES</b>		<b>1.236800</b>



# Frequently Asked Questions

## What is a general obligation bond?

General obligation bonds fund projects such as the renovation of existing classrooms and school facilities, as well as construction of new schools and classrooms. Similar to a home loan, general obligation bonds are typically repaid over 30 years. The loan repayment comes from a tax on all taxable property – residential, commercial, agricultural and industrial – located in the district.

## What is the Citizens' Bond Oversight Committee and why does it matter to me?

As required by Education Code Section 15278, the District appoints a committee of local residents, whose main charge is to inform the public about how the bond dollars are being spent. The committee, known as the Citizens' Bond Oversight Committee, actively reviews and reports on the expenditure of taxpayer's money for school construction to ensure that bond funds are spent in accordance with the Bond language. The committee is comprised of volunteers who represent specific constituencies, such as senior citizens, parents, businesses, or the community-at-large. This additional oversight is important because you pay for these bonds as part of your property taxes.

## How can I be sure that general obligation bond funds will be spent on improving our schools?

Each year, a fiscal and performance audit of bond expenditures is conducted. The audits verify that East Side Union High School District complied in all material respects with bond measure requirements to expend proceeds only on the school facilities projects specified in the bond measure legislation. The CBOC is responsible for reviewing the audit reports and is required to present this information to the public each year. The public may also attend the CBOC meetings or join the committee to partake in the reviewing process.

## Can bond funds be used for teacher or administrative salaries?

No. Only personnel working directly for the bond program are charged to the bond. To manage and coordinate a construction project to completion, personnel needs to monitor contracts and project funding, oversee construction progress, and perform overall project management and accounting. Bond funds cannot be used to pay teacher or site administrator salaries, pensions, or benefits. The annual fiscal and performance audit of the bond measures reviews all personnel charged to the bond and verifies that they are charged properly and meet state requirements.

## Does the Citizens' Bond Oversight Committee oversee the actual construction?

No. A team of consultants and professional management companies are contracted to provide these services.

## How are construction management, architects/engineers, contractors, and professional consultants for bond projects selected?

District administration defines specific requirements, and then solicits proposals from qualified companies willing to work on a project. Contract award recommendations are brought to the Board of Trustees for final approval. The Board makes every effort to ensure all bond-related opportunities are open, fair, and competitive.

## Can construction management, architects/engineers, contractors, or professional consultants make campaign contributions to East Side Union High School District Trustees?

Individuals or organizations may make contributions to public candidates within the guidelines set by the California Fair Political Practices Commission (FPPC). The FPPC actively monitors contribution amounts and reporting requirements of candidates. Information can be found at [www.fppc.ca.gov](http://www.fppc.ca.gov).

## Why do the costs of the projects often fluctuate from the original estimated costs?

Construction costs change depending on the cost of materials and the current economy. When the prices or raw materials such as steel or copper wiring rise, it can dramatically increase the cost of the project. Also if there are a lot of construction projects underway in the area, it can result in strained labor resources and bids tend to come in higher.

## When does the CBOC meet and can members of the public attend?

All CBOC meetings are open to the public. The meeting schedule, agendas, meeting minutes, and reports are posted online at <http://thebond.esuhisd.org/bond-measures/citizens-bond-oversight-committee/>. Hard copy notices are posted at school sites and the District Office.

## How can I get additional information?

Visit <http://thebond.esuhisd.org/> to stay updated on the latest happenings in the Bond Program. Project pages with progress photos, scope, and status updates can be found on the Projects page for each school site.